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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT**DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**NOTICE OF FILING PROOF OF
SERVICE OF SUBPOENA FOR
RULE 2004 EXAMINATION**

NOTICE IS GIVEN that USACM Liquidating Trust Company has filed:

**Proof of Service of Subpoena for Rule 2004
Examination on Tom Rondeau, Partner and
Authorized Agent for Goold, Patterson, Ales & Day
(Exhibit A Attached).**

1 DATED: April 25, 2007

2 **LEWIS AND ROCA LLP**

3 By: /s/ Rob Charles (#6593)

4 Susan M. Freeman, AZ 4199 (pro hac vice)

5 Rob Charles, NV 6593

6 3993 Howard Hughes Parkway, Suite 600

Las Vegas, Nevada 89169-5996

7 *Counsel for Official Committee of Unsecured Creditors of*
8 *USA Commercial Mortgage Company*

9 -and-

10 **DIAMOND MCCARTHY TAYLOR FINLEY & LEE LLP**

11 By: /s/ Eric D. Madden (pro hac vice)

12 Allan B. Diamond, TX 05801800 (pro hac vice)

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1201 Elm Street, 34th Floor

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15 *Special Litigation Counsel for Official Committee of*
16 *Unsecured Creditors of USA Commercial Mortgage Company*

Exhibit A

AFFIDAVIT OF SERVICE

STATE OF NEVADA)
)
COUNTY OF CLARK)

KEVIN R. SMITH, being duly sworn deposes and says: that at all times herein affiant was and is a citizen of the United States, over 18 years of age, licensed to serve civil process in the state of Nevada under license #389, and not a party to or interested in the proceeding in which this affidavit is made. The affiant received on Monday April 09 2007; 1 copy(ies) of the:

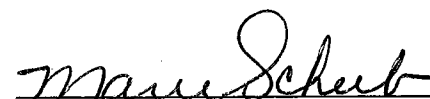
**SUBPOENA FOR RULE 2004 EXAMINATION AND ORDER REQUIRING GOOLD
PATTERSON ALES & DAY TO PRODUCE A CORPORATE REPRESENTATIVE FOR
EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004**

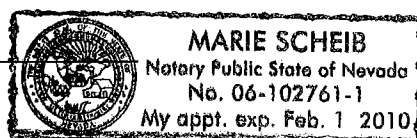
I served the same on Monday April 09 2007 at 01:24PM by:

Serving the Witness, GOOLD, PATTERSON, ALES & DAY

Substituted Service, by leaving the copies with or in the presence of: TOM RONDEAU, PARTNER
Authorized Agent. at the Witness's Business located at 4496 S PECOS ROAD, LAS VEGAS, NV
89121.

SUBSCRIBED AND SWORN to before me on this
Monday April 09 2007


Notary Public





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